**INTEREST RATES MARKET NOTICE**

**Date: 24 November 2015**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFB05”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 30 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FIFB05

**Nominal Issued** ZAR200,000,000.00

**Issue Price** 100 %

**Coupon** 8.242% (3 Month JIBAR as at 23 Nov 2015 of 6.492% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2017

**Books Close** 18 February, 18 May, 18 August, 18 November

**Interest Payment Date(s)** 28 February, 28 May, 28 August, 28 November

**Last Day to Register** By 17:00 on17 February, 17 May, 17 August, 17 November

**Issue Date** 30 November 2015

**Date Convention** Following Business Day

**Interest Commencement Date** 30 November 2015

**First Interest Payment Date** 28 February 2016

**ISIN No.** ZAG000131780

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FIFB05%20Pricing%20Supplement%2020151130.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FIFB05%20Pricing%20Supplement%2020151130.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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